

## Your Finance and Accounting Partner

We are a local, fractional CFO, finance, and accounting firm. Our custom approach to onsite accounting, financial, and business advisory services work to meet the individual needs of a company.

Our team of expert Accountants, Controllers, and CFOs provide small and mid-sized companies with the benefits of a full finance and accounting department, at a fraction of the cost. We work by either augmenting the existing internal team or by serving as the entire accounting and finance department.

## What You Get

A **high value alternative** to hiring full time staff

A **solution** that places the **right people** in the **right seats** at the **right time** 

An **experienced company** with **significant resources** in a variety of industries

# Risk Reduction Through:

- Eliminating employee turnover and retention issues
- 2 Providing expertise at the appropriate level for each task
- 3 Establishing processes that reduce risk and improve efficiency



#### Our Mission to Add Value

- · Provide accurate, consistent, and timely reporting
- Help manage, control, and improve cash flow
- Develop better financial reporting to run your business
- Improve processes and procedures in your finance department
- Provide sophisticated financial and operational analytics to drive business decisions and goals
- Implement basic internal accounting controls that prevent the risk of fraud
- Manage the accounting department and establish day-to-day functions and activities

## Is the Fractional Model Right for You?

Located in **Southern California?** 

Are you a President, CEO, business leader, or decision maker? Making between \$3M -S100M in annual revenue and growing?

# Take the Next Step...

Set up a 15-minute discovery call with a **financial expert** to help us better **understand** your **business goals**.

### Situations that Require Superior Financial Guidance:

- Setting better goals through actionable accounting and financial data
- Lacking cash flow visibility or management
- · Wanting better control of your business
- Considering selling or exiting your business
- Considering acquiring another business
- Experiencing common growth issues
- Acquiring more financing from lenders
- Needing actionable metrics and KPIs to measure core functional areas of business
- Requiring ongoing audit support
- Having a financial or operational project requiring high level business advisory